

UNIPLY INDUSTRIES LIMITED
CIN: L20293TN1996PLC036484

Email ID of liquidator: uniplyrp@pkfrevival.com; shyam.ascend@gmail.com

March 05, 2024

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051 Symbol: UNIPLY	BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400 001. Scrip Code: 532646
---	---

Dear Sir/Madam,

Sub: **Disclosure under Regulation 30(2) read with Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 - Post - facto outcome of the Fifth Meeting of Stakeholders Consultation Committee of Uniply Industries Limited**

Pursuant to Regulation 30 (2) of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of Schedule III of SEBI (LODR), we wish to inform you regarding the outcome of the 05th Stakeholders Consultation Committee meeting (SCC) of Uniply Industries Limited held on March 04th, 2024.

In the Meeting of SCC, the Liquidator chaired the fifth Stakeholders Consultation Committee Meeting and updated the current status of the corporate debtor at the meeting. The SCC noted that the auction notice for sale of the intangible assets of Uniply Industries Limited was published on the 16.02.2024 and this present meeting was held to approve the list of prospective bidders for the said auction. The SCC advised the liquidator to proceed with the auction with the present prospective bidders. The Liquidator briefed the Stakeholders that the Liquidator proposes to exercise diligence by obtaining a due diligence report under Sec 29A of Insolvency and Bankruptcy Code, 2016 (IBC), obtaining a legal opinion on approval/disqualification of the prospective bidders and by seeking information from all stakeholders of the Company to provide any information relating the bidders and the promoters/directors of the Corporate Debtor. The SCC decided to review the legal opinion and other documents and the meeting was adjourned to 07.03.2024.

Request you to take note of the same on record.

Thanking You,

Yours' faithfully,

For **UNIPLY INDUSTRIES LIMITED (In Liquidation)**
(CIN: L20293TN1996PLC036484)

LINGUMGUNTA VENKATA SHYAM SUNDAR

Liquidator

IBBI Regn. No. IBBI/IPA-002/IP-NO00262/2017-18/10775